HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Sustainability and Environmental Consultants Group Limited
Date Submitted	05/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8320</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	5,000,000,000	0.01	50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month		- <u> </u>	
Increase/(decrease)	_		-	
Balance at close of	the month	ı			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	recedin	g month			
Increase/(decrease)		-			
Balance at close of th	ne mont	:h _			

Total authorised share capital at the end of the month (*HK*\$) :

50,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
adopted by						
resolutions in						
writing of						
shareholders						
(23/09/2016)						
Ordinary						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)			·			
(Note I)						
0. 11/4						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		π			N III	
		Tota	IA. (Ordina		NIL	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d		onth from exerc	ise			
of options (State cu	rrency)			NIL		

Warrants to Issue Shares of the	lssuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,		-			
		. <u></u>				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A)	-			
(/ /) Stock code (if listed) Class of shares			-			
			-			
			-			
EGM approval date (if applicable)						
	(/ /)	_			
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total I	3. (Ordina	ry shares)	NIL	
				ce shares)		-
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(' ')					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(((((((((((((((((((((((((((((((((((((((, ,)		Total C. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	•	
(/ /)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	•	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Oti		n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price : State currency Class of shares currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) M/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)			Class of shares				
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares			issuable (Note 1)	, , ,	,		
Class of shares	5.	Scrip dividend		(/ /)		
N/A N/A N/A N/A N/A N/A Repurchase of shares Image: Class of shares is repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: Image: Class of shares is redeemed (Note 1) N/A N/A N/A Redemption of shares Image: stable (Note 1) Redemption date: (1 / 1)			EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment issue (/ /) Issue and allotment (/ /) (/) (dd/mm/yyyy) Issue and allothee: Issue and allot			(33/1111/9999)			<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares							
Class of shares N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: B. Consideration issue At price : State Issue and allotment (d/mm/yyyy) EGM approval date: EGM approval date: (/ /) B. Consideration At price : State Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Itemption Itemption Itemption Itemption Itemption Itemption Itemption Itemption Itemption Itemption Itemption Itemption Itemption	6.		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) Base EGM approval date: (dd/mm/yyyy) EGM approval date:						<u> 11/74</u>	<u> </u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Konsideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /)							
8. Consideration issue At price : State currency Class of shares	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A N/A N/A R. Consideration issue At price : State currency Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/				(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) Buildate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u> </u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	0		Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
			Total E. (Ordin		
			shar (Preference shar (Other cla		_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>Chong Hing Cheong</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.